

ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Amsterdam Chamber of Commerce under number 34334259)

Notice in connection with the public offer in Germany of a maximum amount of €150,000,000

Senior Unsecured Floating Rate Notes due April 2018, ISIN XS0909309584 (the "Notes") to be issued by ABN AMRO Bank N.V. (the "Issuer").

The present notice shall be read in conjunction with the Final Terms dated 28 March 2013, the Base Prospectus dated 29 June 2012 and its supplements dated 27 August 2012, 16 October 2012, 19 November 2012, 4 February 2013 and 6 March 2013 (the "**Prospectus**").

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The Aggregate Nominal Amount of Bonds to be issued on 25 April 2013 is fixed at €21,770,000.

ABN AMRO

23 April 2013