

FINAL TERMS

Date: 28 March 2013

ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Amsterdam Chamber of Commerce under number 34334259)

Issue of up to €150,000,000 Senior Unsecured Floating Rate Notes (the "Notes")**under the Programme for the issuance of Medium Term Notes**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer of the Notes may only do so:

- (i) in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) in the Public Offer Jurisdiction mentioned in Paragraph 37 of Part A below, provided such person is the person mentioned in Paragraph 37 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression 2010 PD Amending Directive means Directive 2010/73/EU.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the base prospectus dated 29 June 2012 as supplemented by a supplement dated 27 August 2012, a supplement dated 16 October 2012, a supplement dated 19 November 2012, a supplement dated 4 February 2013 and a supplement dated 6 March 2013, which together constitute a base prospectus (the "Base Prospectus") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at www.abnamro.com/debtinvestors and during normal business hours at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

1. Issuer: ABN AMRO Bank N.V.
2. (i) Series Number: 115
(ii) Tranche Number: 1
3. Specified Currency or Currencies: EUR ("€")
4. Aggregate Nominal Amount:
 - Tranche: Dependent on the amount of subscription
 - Series: Dependent on the amount of subscription
5. Issue Price of Tranche: 100 per cent. of the Aggregate Nominal Amount
6. (a) Specified Denominations: €1,000
(b) Calculation Amount: €1,000
7. (i) Issue Date: 25 April 2013
(ii) Interest Commencement Date: 25 April 2013
8. Maturity Date: 25 April 2018
9. Interest Basis: 3 Month EURIBOR + 0.65 per cent. per annum Floating Rate (further particulars specified below)
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest Basis or Redemption/ Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior
14. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST PAYABLE

15. **Fixed Rate Note Provisions**: Not Applicable
16. **Floating Rate Note Provisions**: Applicable
 - (i) Interest Period(s): 3 months
 - (ii) First Interest Payment Date: 25 July 2013

- (iii) Specified Interest Payment Dates: 25 April, 25 July, 25 October, 25 January in each year up to and including the Maturity Date
- (iv) Business Day Convention: Modified Following Business Day Convention
- (v) Unadjusted: No
- (vi) Business Centre(s): TARGET2
- (vii) Manner in which the Rate of Interest and Interest Amounts is to be determined: Screen Rate Determination
- (viii) Party responsible for calculating the Rate of Interest and Interest Amounts (if not the Agent): Agent
- (ix) Screen Rate Determination: Yes
- Reference Rate: 3 Month EURIBOR
 - Interest Determination Date(s): Second day on which the TARGET2 System is open prior to the start of each Interest Period
 - Relevant Screen Page: Reuters EURIBOR01
- (x) ISDA Determination: No
- (xi) Margin(s): + 0.65 per cent. per annum
- (xii) Minimum Rate of Interest: Not Applicable
- (xiii) Maximum Rate of Interest: Not Applicable
- (xiv) Day Count Fraction: Actual/360
- (xv) Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: As set out in the Conditions

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| 17. | Zero Coupon Note Provisions | Not Applicable |
| 18. | Index Linked Interest Note Provisions | Not Applicable |
| 19. | Dual Currency Interest Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 20. | Issuer Call: | Not Applicable |
| 21. | Investor Put: | Not Applicable |
| 22. | Regulatory Call: | Not Applicable |
| 23. | Final Redemption Amount of each Note: | €1,000 per Calculation Amount |
| 24. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)): | €1,000 per Calculation Amount |
| 25. | Variation or Substitution: | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 26. | Form of Notes: | |
| | (a) Form: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event. |
| | (b) New Global Note: | Yes |
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Day: | Not Applicable |
| 28. | Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Instalment Notes including the amount of | Not Applicable |

each instalment (each an "Instalment Amount") and the date on which each payment is to be made (each an "Instalment Date"):

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| 30. | Other final terms: | Not Applicable |
| 31. | For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): | No |
| 32. | Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply: | Condition 7(b) and Condition 6(b) apply |

DISTRIBUTION

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| 33. | (i) If syndicated, names and addresses of Managers and underwriting commitments: | Not Applicable |
| | (ii) Date of Syndication Agreement: | Not Applicable |
| | (iii) Stabilising Manager(s) (if any): | Not Applicable |
| 34. | If non-syndicated, name and address of relevant Dealer: | Bethmann Bank AG

Bethmannstraße 7-9
60311 Frankfurt am Main
Germany |
| 35. | Total commission and concession: | Not Applicable |
| 36. | U.S. Selling Restrictions: | Reg. S Compliance Category 2; TEFRA D |
| 37. | Non exempt Offer: | An offer of the Notes may be made by Bethmann Bank AG other than pursuant to Article 3(2) of the Prospectus Directive in Germany (Public Offer Jurisdiction) during the period from 28 March 2013 (17.00 hours p.m. Frankfurt time) until 23 April 2013 (Offer Period). See further Paragraph 10 of Part B below. |
| 38. | Additional selling restrictions: | Not Applicable |

PURPOSE OF FINAL TERMS

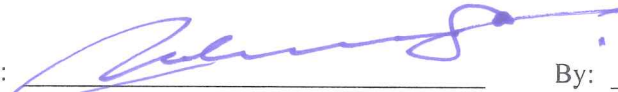
These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdiction and admission to trading on NYSE Euronext in Amsterdam of the Notes described herein pursuant to the Programme for the issuance of Medium Term Notes of ABN AMRO Bank N.V.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

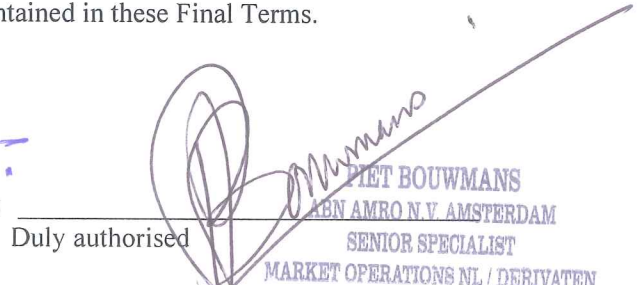
Signed on behalf of ABN AMRO Bank N.V.:

By:


Duly authorised

Marco Evertsen

By:


Duly authorised

PIET BOUWMANS
ABN AMRO N.V. AMSTERDAM
SENIOR SPECIALIST
MARKET OPERATIONS NL / DERIVATEN

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on NYSE Euronext in Amsterdam with effect from 25 April 2013.
2. **RATINGS**
Ratings: The Notes to be issued have not been rated.
3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**
Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.
4. **REASONS FOR THE OFFER; ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**
 - (i) Reasons for the offer: The net proceeds from each issue of Notes will be applied for general corporate purposes, which include making a profit.
 - (ii) Estimated net proceeds: EUR 150,000,000 for an aggregate nominal amount of EUR 150,000,000
 - (iii) Estimated total expenses: Not Applicable
5. **YIELD**
Not Applicable
6. **HISTORIC INTEREST RATES**
Details of historic EURIBOR rates can be obtained from Reuters.
7. **PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING**
Not Applicable
8. **PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT**
Not Applicable
9. **OPERATIONAL INFORMATION**
 - (i) ISIN Code: XS0909309584

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| (ii) | Common Code: | 090930958 |
| (iii) | Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable |
| (iv) | Delivery: | Delivery against payment |
| (v) | Names and addresses of initial Paying Agent(s) (if any): | ABN AMRO Bank N.V.
Kemelstede 2
4817 ST Breda
The Netherlands |
| (vi) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (vii) | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes |

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

10. TERMS AND CONDITIONS OF THE OFFER

Offer Price: The Offer Price will be the Issue Price less certain expenses referred to in "*Amount of any expenses and taxed specifically charged to the subscriber or purchaser*" below.

Conditions to which the offer is subject: The Issuer reserves the right to withdraw the present offer, in particular, but not limited to, if there are market or other disruptions not enabling a smooth settlement of the Notes, as determined by the Issuer in its sole discretion.

Moreover, the offer of the Notes is subject to the following conditions:

- an event has occurred that, in the reasonable judgment of the Issuer, is so material and adverse as to make it impracticable or inadvisable to proceed with

the offer, sale or distribution on the terms and in the manner contemplated herein;

- there has been no such a change in national or international financial, political or economic conditions or currency exchange rates or exchange controls as would in the view of the Issuer or the Dealer be likely to prejudice materially the success of the offering and distribution of the Notes or dealings in the Notes in the secondary market; and

- there has been no adverse change, financial or otherwise in the condition or general affairs of the Issuer as determined by the Issuer in its sole discretion.

Description of the application process: The subscription period will be from (and including) 28 March 2013 at 17.00 hours p.m. (Frankfurt time) to (and including) 23 April 2013 at 16.00 hours p.m. (Frankfurt time).

Details of the minimum and/or maximum amount of application: Total amount of the offer: Maximum €150,000,000 based on the demand from the investors. No minimum amount.

Minimum subscription amount per investor: €1,000.

Nevertheless, the Issuer reserves the right to close the subscription period early as of the end of the first day of the subscription period. Such an event will be published on the website of the Dealer (<http://www.bethmannbank.de/de/wir-ueber-uns/publikationen-downloads/index.html>).

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: In the event that the aggregate subscription amount for the Notes is greater than €150,000,000, the Notes will be allotted on a pro rata basis.

Such pro rata allocations will be calculated in relation to the Notes by multiplying the aggregate principal amount of the Notes subscribed per investor by a factor equal to (i) €150,000,000 divided by (ii) the total aggregate principal amount of the Notes subscribed for. Each tender of Notes reduced in this manner will be rounded down to the nearest €1,000 principal.

Details of the method and time limits for paying up and delivering the Notes: Payment of the Notes must be received on the Issue Date by debit of a cash account.

The delivery of the Notes will take place as described in the Base Prospectus and these Final Terms. On or about the Issue Date, the relevant securities account of each Noteholder will be credited of the relevant amount of Notes purchased.

Manner in and date on which results of the offer are to be made public:	The results of the offer of the Notes will be published as soon as possible on the website of the Dealer (http://www.bethmannbank.de/de/wir-ueber-uns/publikationen-downloads/index.html).
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	The offer will consist of an offer to the public in Germany.
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	The Noteholders will be directly notified of the number of Notes which has been allotted to them as soon as possible after the Issue Date (See also above the " <i>Manner in and date on which results of the offer are to be made public</i> ").
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	<p>Expenses and taxes charged to the subscribers or purchasers of the Notes include:</p> <ul style="list-style-type: none"> - Costs for the subscribers relating to the purchase of the Notes from the Dealer: the applicable tariffs at Bethmann Bank AG, with a maximum of 1.00 per cent. of the Issue Price and a minimum of €75. - Costs for the subscribers relating to holding of the Notes on a securities account: the applicable tariffs at Bethmann Bank AG. <p>Investors must inform themselves well as to the costs that could be charged to them by financial institutions.</p>
Name(s) and address(es), to the extent known to the Issuer, of the placers in the country where the offer takes place.	<p>Bethmann Bank AG</p> <p>Bethmannstraße 7-9 60311 Frankfurt am Main Germany</p>